

FINALTIS FUNDS

Société d'Investissement à Capital Variable (Open-ended investment company)
Registered office: 12, rue Eugène Ruppert, L-2453 Luxembourg
R.C.S. (TRADE AND COMPANIES REGISTER) Luxembourg B-70.453

NOTICE TO SHAREHOLDERS FINALTIS FUNDS – EUROPE SELECTION AND FINALTIS FUNDS – GOLD SUB-FUNDS

The shareholders of the Finaltis Funds – Europe Selection and Finaltis Funds – Gold sub-funds (the “Shareholders”) are hereby notified of the following changes with effect from 20 November 2023 (the “Effective Date”):

1. Categorisation of the Finaltis Funds – Europe Selection sub-fund pursuant to Article 8 SFDR

The Shareholders are hereby notified that the Finaltis Funds – Europe Selection sub-fund has been categorised under the terms of Article 8 of Regulation (EU) 2019/2088 of 27 November 2019 (the “SFDR Regulation”). As a result, changes have been made to the prospectus, which are detailed as follows:

Current prospectus	New prospectus
The Sub-fund does not take into account the European Union’s criteria for environmentally sustainable economic activities.	<p>The principle of “not causing significant harm” referred to in Regulation (EU) 2020/852 (the “Taxonomy Regulation”) applies only to the investments underlying the Sub-fund, which take into account the European Union’s criteria for environmentally sustainable economic activities. The investments underlying the remaining portion of the Sub-fund do not take into account the European Union’s criteria for environmentally sustainable economic activities.</p> <p>In line with its objective and investment policy, the Sub-fund promotes environmental characteristics but will not make any sustainable investments. The minimum percentage of the Sub-fund’s underlying investments in economic activities which can be considered environmentally sustainable and which are in line with the Taxonomy Regulation is therefore 0% of its net assets.</p>

For further details, the Shareholders can read the pre-contractual appendix for financial products referred to in Article 8(1), (2) and (2a) of Regulation (EU) 2019/2088 and in the first paragraph of Article 6 of Regulation (EU) 2020/852, which will be annexed to the prospectus on the Effective Date.

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2. Categorisation of the Finaltis Funds – Gold sub-fund pursuant to Article 8 SFDR

The Directors **DECIDE** to categorise the Finaltis Funds – Gold sub-fund under the terms of Article 8 of Regulation (EU) 2019/2088 of 27 November 2019 (the “**SFDR Regulation**”). As a result, changes have been made to the prospectus, which are detailed as follows:

Current prospectus	New prospectus
The Sub-fund does not take into account the European Union’s criteria for environmentally sustainable economic activities.	<p>The principle of “not causing significant harm” referred to in Regulation (EU) 2020/852 (the “Taxonomy Regulation”) applies only to the investments underlying the Sub-fund, which take into account the European Union’s criteria for environmentally sustainable economic activities. The investments underlying the remaining portion of the Sub-fund do not take into account the European Union’s criteria for environmentally sustainable economic activities.</p> <p>In line with its objective and investment policy, the Sub-fund promotes environmental characteristics but will not make any sustainable investments. The minimum percentage of the Sub-fund’s underlying investments in economic activities which can be considered environmentally sustainable and which are in line with the Taxonomy Regulation is therefore 0% of its net assets.</p>

For further details, the Shareholders can read the pre-contractual appendix for financial products referred to in Article 8(1), (2) and (2a) of Regulation (EU) 2019/2088 and in the first paragraph of Article 6 of Regulation (EU) 2020/852, which will be annexed to the prospectus on the Effective Date.

3. Termination of the portfolio management agreement between Degroof Petercam Asset Services S.A. and SA Comgest for the management of the portfolio of the Finaltis Funds – Europe Selection sub-fund

The Shareholders are hereby informed of the termination of the portfolio management agreement between Degroof Petercam Asset Services S.A. and SA Comgest, which effectively ends the co-management of the portfolio of the Finaltis Funds – Europe Selection sub-fund. Accordingly, the current delegated manager, Finaltis, will assume full management of the sub-fund’s portfolio on the Effective Date and there will be no impact on how the Finaltis Funds – Europe Selection sub-fund is managed.

Finally, the management fee that was previously shared between Finaltis and SA Comgest will remain unchanged but will be paid in full to Finaltis.

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Any shareholders who do not agree with the changes stated above may request the redemption of their shares, free of charge, during a one-month period starting from 17 October 2023 until 17 November 2023, inclusive. The changes will subsequently be binding on any shareholders who have not exercised their redemption rights during this period.

The new Prospectus dated November 2023 and the key information documents and the most recent annual and half-yearly reports are available on request at the SICAV's registered office and on the websites www.fundsquare.net and www.dpas.lu.

The Board of Directors